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6 Attorneys for LIRA LLC, LIRA Property Owner LLC,
Robert F.X. Sillerman, Paul C. Kanavos, and Brett Torino

8 **UNITED STATES BANKRUPTCY COURT**
DISTRICT OF NEVADA

9 In re

Case No. BK-S-10-17015-BAM

Chapter 11

11 FX LUXURY LAS VEGAS I, LLC,
a Nevada limited liability company,

13 Debtor.

**JOINDER IN DEBTOR'S RESPONSE TO
THE OBJECTION OF NEXBANK, SSB TO
(A) DEBTOR'S MOTION FOR ORDER
APPROVING BID PROCEDURES IN
CONNECTION WITH THE SALE OF
SUBSTANTIALLY ALL OF THE ASSETS
OF THE BANKRUPTCY ESTATE; (B)
SCHEDULING AN AUCTION TO
CONSIDER COMPETING BIDS FOR THE
ASSETS; AND (C) APPROVING THE
FORM AND MANNER OF NOTICE OF
THE AUCTION PURSUANT TO 11 U.S.C.
§§ 105(A), 363 AND 365(A)**

Hearing Date: May 10, 2010
Time: 9:30 a.m. PDT

22 LIRA LLC, LIRA Property Owner LLC, Robert F.X. Sillerman, Paul C. Kanavos, and Brett
23 Torino (collectively, "LIRA"), by and through their counsel, Lenard E. Schwartz and Jeanette
24 E. McPherson of the Schwartz & McPherson Law Firm, join in the Reply Brief of FX Luxury
25 Las Vegas I, LLC, the debtor and debtor-in-possession (the "Debtor"), in Response to Objection
26 of NexBank, SSB to the Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and
27 365(a) Approving Bid Procedures In Connection With the Sale of Substantially All of the Assets
28 of the Bankruptcy Estate (b) Scheduling an Auction To Consider Competing Bids For the Assets

1 and (c) Approving The Form and Manner of Notice of the Auction (the “Objection”).

2 LIRA joins in affirming the factual statements of the Debtor, in particular, that the pre-
3 packaged plan and bidding procedures were the result of extensive and protracted pre-petition
4 negotiations with the First Lien Lenders and that LIRA is willing to agree to payment to
5 unsecured trade creditors of approximately \$350,000 which will be an addition to the price LIRA
6 has previously offered.

7 DATED this 7th day of May 2010.

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9 **SCHWARTZER & McPHERSON LAW FIRM**

10 By /s/ Lenard E. Schwartzer

11 LENARD E. SCHWARTZER, ESQ.

12 JEANETTE E. MCPHERSON, ESQ.

13 Attorneys for LIRA LLC, LIRA Property Owner LLC,
14 Robert F.X. Sillerman, Paul C. Kanavos, and Brett Torino
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